

**MEDICAL AND DENTAL INFORMATION**  
**ADULT GENERAL INFORMATION**

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_  
Last First Middle

Age in Years \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex M F Height \_\_\_\_\_ Weight \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_  
Mo Day Yr

Home Address \_\_\_\_\_ Business Phone (\_\_\_\_) \_\_\_\_\_  
Number Street

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Occupation \_\_\_\_\_ Social Security No. \_\_\_\_\_

Employer \_\_\_\_\_ Business Address \_\_\_\_\_  
Street City State Zip

Length of time employed with above employer \_\_\_\_\_ Yrs. Business Phone (\_\_\_\_) \_\_\_\_\_

Name of Spouse \_\_\_\_\_ Spouse's Age \_\_\_\_\_ Business Phone (\_\_\_\_) \_\_\_\_\_

Spouse's Occupation \_\_\_\_\_ Business Address \_\_\_\_\_

If you are completing this form for another person, what is your relationship to that person? \_\_\_\_\_

In case of emergency, notify \_\_\_\_\_ Telephone \_\_\_\_\_

Referred by \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Pol. # \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_

Insured's Employer \_\_\_\_\_

**MEDICAL HISTORY**

The patient's Medical and Dental History information is very important. This information bears directly on the outcome of treatment and is also important in helping to avoid complications. Thank you for taking the time to answer these questions.

1. Are you in good health? ..... Yes No
2. Has there been any change in your general health within the past year? ..... Yes No
3. My last physical examination was on \_\_\_\_\_
4. Are you now under the care of a physician? ..... Yes No  
If so, what is the condition being treated? \_\_\_\_\_
5. The name and address of my physician(s) is \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
6. Are you taking any medicine(s) including non-prescription medicine? ..... Yes No  
If so, what medicine(s) are you taken? \_\_\_\_\_
7. Have you had any serious illness, operation, or been hospitalized in the past 5 years? ..... Yes No  
If so, what was the illness or problem? \_\_\_\_\_
8. Does patient have tendency to sore throats? If yes, how often? \_\_\_\_\_ Yes No  
Does patient have tendency to ear aches? If yes, how often? \_\_\_\_\_ Yes No  
Have Tonsils and Adenoids been removed? If yes, when? \_\_\_\_\_ Yes No  
Does patient have tendency to colds? If yes, how often? \_\_\_\_\_ Yes No
9. Has patient had any injuries to the face, head or teeth? If yes, please give complete details including date(s) of occurrence, nature of injury and who treated: \_\_\_\_\_ Yes No  
\_\_\_\_\_  
\_\_\_\_\_
10. Do you have or have you had any of the following diseases or problems?
  - a. Damaged heart valves or artificial heart valves, including heart murmur or rheumatic heart disease, scarlet fever, artificial joints? ..... Yes No
  - b. Cardiovascular disease (heart trouble, heart attack, angina, coronary insufficiency, coronary occlusion, high blood pressure, arteriosclerosis, stroke) ..... Yes No
    1. Do you have pain in chest upon exertion? ..... Yes No
    2. Are you ever short of breath after mild exercise or when lying down? ..... Yes No
    3. Do your ankles swell? ..... Yes No
    4. Do you have inborn heart defects? ..... Yes No
    5. Do you have a cardiac pacemaker? ..... Yes No
    6. Have you ever had heart surgery? ..... Yes No
  - c. Allergy ..... Yes No
  - d. Sinus trouble ..... Yes No
  - e. Asthma or hay fever ..... Yes No
  - f. Fainting spells or seizures, dizziness ..... Yes No

- |     |   |     |    |
|-----|---|-----|----|
| g.  | Persistent diarrhea or recent weight loss .....   | Yes | No |
| h.  | Diabetes .....  | Yes | No |
| i.  | Hepatitis, jaundice or liver disease .....  | Yes | No |
| j.  | AIDS or HIV infection .....   | Yes | No |
| k.  | Thyroid problems .....  | Yes | No |
| l.  | Respiratory problems, emphysema, bronchitis, etc. ....  | Yes | No |
| m.  | Arthritis or painful swollen joints .....   | Yes | No |
| n.  | Stomach ulcer or hyperacidity .....   | Yes | No |
| o.  | Kidney trouble .....  | Yes | No |
| p.  | Tuberculosis .....  | Yes | No |
| q.  | Persistent cough or cough that produces blood .....   | Yes | No |
| r.  | Persistent swollen glands in neck .....   | Yes | No |
| s.  | Low blood pressure .....  | Yes | No |
| t.  | Sexually transmitted disease .....  | Yes | No |
| u.  | Epilepsy or other neurological disease .....  | Yes | No |
| v.  | Problems with mental health .....   | Yes | No |
| w.  | Cancer .....  | Yes | No |
| x.  | Problems with immune system .....   | Yes | No |
| y.  | Alcoholism or drug dependency or addiction .....  | Yes | No |
| z.  | Scarlet Fever .....   | Yes | No |
| aa. | Chemotherapy .....  | Yes | No |
| bb. | Radiation Therapy .....   | Yes | No |
| cc. | Cortisone Therapy .....   | Yes | No |
| dd. | Cosmetic Surgery .....  | Yes | No |
| ee. | Diabetes .....  | Yes | No |
| ff. | Rheumatism .....  | Yes | No |
| gg. | Epilepsy .....  | Yes | No |
| hh. | Chicken Pox .....   | Yes | No |
| ii. | Fever Blisters .....  | Yes | No |
| jj. | Glaucoma .....  | Yes | No |
| kk. | Measles .....   | Yes | No |
| ll. | Mumps .....   | Yes | No |
| mm. | Nervousness/anxiety .....   | Yes | No |
| nn. | Psychological treatment .....   | Yes | No |
| oo. | Psychiatric treatment .....   | Yes | No |
| pp. | Ulcers .....  | Yes | No |
| 11. | Have you had abnormal bleeding? .....   | Yes | No |
| a.  | Have you ever required a blood transfusion .....  | Yes | No |
| 12. | Do you have any blood disorder such as anemia, hemophilia, leukemia, sickle cell disease? .....           | Yes | No |
| a.  | Do you bruise easily .....  | Yes | No |
| 13. | Have you ever had any treatment for a tumor or growth? .....  | Yes | No |
| 14. | Are you allergic or have you had a reaction to:   |     |    |
| a.  | Local anesthetics .....   | Yes | No |
| b.  | Penicillin or other antibiotics .....   | Yes | No |
| c.  | Sulfa drugs .....   | Yes | No |
| d.  | Barbiturates, sedatives, or sleeping pills .....  | Yes | No |
| e.  | Aspirin .....   | Yes | No |
| f.  | Iodine .....  | Yes | No |
| g.  | Codeine or other narcotics .....  | Yes | No |
| h.  | Other _____   |     |    |
| 15. | Have you had any problems associated with any previous dental treatment? .....                            | Yes | No |
|     | If so, explain _____  |     |    |
| 16. | Do you have any disease, condition, or problem not listed above that you think I should know about? ..... | Yes | No |
|     | If so, explain _____  |     |    |
| 17. | Are you wearing contact lenses? .....   | Yes | No |
| 18. | Are you wearing removable dental appliances? .....  | Yes | No |

**Women**

- |     |   |     |    |
|-----|---|-----|----|
| 19. | Are you pregnant? .....   | Yes | No |
| 20. | Do you have any problems associated with your menstrual period? .....                                   | Yes | No |
| 21. | Are you nursing? .....  | Yes | No |
| 22. | Are you taking birth control pills? .....   | Yes | No |
| 23. | Is there any other medical (health) information you would like us to know? If yes, please explain ..... | Yes | No |

The medical information provided is complete and correct to the best of my knowledge. I agree to inform this office of any change(s) in my health and of recent visits to my physician at my next visit. In addition, I authorize Dr. Wirtz to perform a complete orthodontic examination.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

**DENTAL HISTORY**  
**GENERAL DENTAL INFORMATION**

1. When was your last dental visit? \_\_\_\_\_
2. How frequently do you visit your dentist? \_\_\_\_\_
3. The name and address of my dentist is: \_\_\_\_\_  
\_\_\_\_\_
4. When was your last full mouth or panoramic series of x-rays? \_\_\_\_\_
5. Are you having any dental problems now? ..... Yes No  
If yes, please specify \_\_\_\_\_  
\_\_\_\_\_
6. I would describe my temperament as: \_\_\_\_\_
7. My hobbies or sports interests are: \_\_\_\_\_
8. Do you anticipate a move or transfer in the near future? ..... Yes No  
If yes, please explain \_\_\_\_\_
9. Are you pleased with the way your teeth look? ..... Yes No  
If no, please explain \_\_\_\_\_
10. Are your teeth discolored? ..... Yes No
11. Are you unhappy with your smile? ..... Yes No
12. Have you ever been in an auto accident? ..... Yes No  
If yes, please explain \_\_\_\_\_  
\_\_\_\_\_
13. Have you ever had an injury to your head, face, or neck? ..... Yes No  
If yes, please explain \_\_\_\_\_
14. Have you ever had teeth removed? ..... Yes No
15. Have your wisdom teeth been removed? ..... Yes No  
If yes, when and by whom? \_\_\_\_\_
16. Are you a mouth breather? ..... Yes No
17. Have you ever had a finger or thumb habit? ..... Yes No
18. Are your teeth sensitive to cold, hot or foods? ..... Yes No
19. Would you mind wearing braces? ..... Yes No  
If yes, please explain \_\_\_\_\_
20. What is your main reason for seeking orthodontic treatment? \_\_\_\_\_  
\_\_\_\_\_
21. Please specify any other reasons you have for seeking orthodontic treatment \_\_\_\_\_  
\_\_\_\_\_

**ORTHODONTIC INFORMATION**

1. Have you ever had orthodontic treatment (braces)? ..... Yes No  
If yes, when and by whom \_\_\_\_\_
2. Have you ever had an orthodontic examination, evaluation, conference or consultation? ..... Yes No  
If yes, when and by whom \_\_\_\_\_
3. Have you ever had orthodontic records, such as x-rays, study models or photographs? ..... Yes No  
If yes, when and by whom \_\_\_\_\_
4. Do you feel your teeth can be straighter? ..... Yes No
5. Do you feel your occlusion (bite) needs to be improved? ..... Yes No
6. Have you ever been told to see an orthodontist? ..... Yes No  
If yes, when and by whom \_\_\_\_\_

**PERIODONTAL (GUM) INFORMATION**

1. Do you feel your gingiva (gums) are healthy? ..... Yes No  
If no, please explain \_\_\_\_\_
2. Do your gums bleed when brushing? ..... Yes No
3. Have your gums ever bled when brushing? ..... Yes No
4. Do you regularly use dental floss or tape? ..... Yes No  
If yes, since when? \_\_\_\_\_
5. Have you ever been told that you have gum disease? ..... Yes No  
If yes, when and by whom? \_\_\_\_\_
6. Have you ever been advised to have periodontal (gum) treatment? ..... Yes No
7. Have you ever had a periodontal examination? ..... Yes No  
If yes, when and by whom? \_\_\_\_\_
8. Have you ever had periodontal (gum) treatment? ..... Yes No  
If yes, when and by whom \_\_\_\_\_
9. Will you follow instructions regarding good oral hygiene? ..... Yes No
10. Have you ever been told or have you ever noticed that your gums are receding? ..... Yes No  
If yes, please explain \_\_\_\_\_

## HEAD, NECK, TMJ (JAW JOINT) INFORMATION

1. Do you feel your jaw joint is healthy? ..... Yes No  
 If no, please explain \_\_\_\_\_
2. Does your jaw joint(s) click, crack, pop, grate or make any other sound(s)? ..... Yes No  
 If yes, please explain \_\_\_\_\_
3. Has your jaw joint(s) ever made any of the above or other sounds? ..... Yes No  
 If yes, please explain \_\_\_\_\_
4. Do you grind your teeth? ..... Yes No
5. Do you clench your teeth? ..... Yes No
6. If you are experiencing stress, do you grind your teeth? ..... Yes No
7. Do you ever have or have you ever had jaw soreness, jaw pain, muscle soreness (jaw area) neck soreness? ..... Yes No  
 If yes, please explain \_\_\_\_\_
8. Do you now or have you previously experienced aches or pains in the following areas:
- |                               |     |    |                                |     |    |
|-------------------------------|-----|----|--------------------------------|-----|----|
| a. Front of the head          | Yes | No | i. Side of the neck            | Yes | No |
| b. Over the eyes              | Yes | No | j. Tongue or under the tongue  | Yes | No |
| c. Sinus area                 | Yes | No | k. Front of the neck           | Yes | No |
| d. Temple area                | Yes | No | l. Shoulders                   | Yes | No |
| e. Cheeks or side of the face | Yes | No | m. Upper back                  | Yes | No |
| f. Top of the head            | Yes | No | n. Lower back                  | Yes | No |
| g. Back of the head           | Yes | No | o. Other pain, please describe | Yes | No |
| h. Back of the neck           | Yes | No |                                |     |    |
- For the above problems, what circumstances seem to cause the problem(s), make it worse or make it better? \_\_\_\_\_
- a) \_\_\_\_\_
- b) \_\_\_\_\_
- c) \_\_\_\_\_
9. Do you now or have you previously experienced ear aches, ear pain, stuffiness in your ear(s), reduced hearing or loss of hearing? ..... Yes No  
 If yes, please explain \_\_\_\_\_
10. Has your jaw ever "locked" open or closed? ..... Yes No  
 If yes, please explain \_\_\_\_\_
11. Have you ever been told that you have a TMJ or "Jaw Joint" problem? ..... Yes No  
 If yes, when and by whom \_\_\_\_\_
12. Have you ever been advised to have treatment for a TMJ or "Jaw Joint" problem? ..... Yes No  
 If yes, when and by whom \_\_\_\_\_
13. Have you ever had treatment for a TMJ "Jaw Joint" problem? ..... Yes No  
 If yes, when and by whom \_\_\_\_\_
14. Have you ever worn a splint or nightguard appliance for any reason? ..... Yes No  
 If yes, please explain \_\_\_\_\_
15. Have you ever had a TMJ or "Jaw Joint" examination? ..... Yes No  
 If yes, when and by whom \_\_\_\_\_
16. Have you ever been told that you have jaw arthritis? ..... Yes No  
 If yes, when and by whom \_\_\_\_\_

The dental information provided is complete and correct to the best of my knowledge. I agree to inform this office of any change(s) in my dental health and of recent visits to the dentist at my next visit.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

**FOR OFFICE USE ONLY**

Comments concerning medical history: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Significant findings: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Orthodontic management considerations: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_ (Date)

\_\_\_\_\_ Examining Dentist

**Medical/Dental history update:**

| Date  | Comments | Signature |
|-------|----------|-----------|
| _____ | _____    | _____     |
| _____ | _____    | _____     |
| _____ | _____    | _____     |
| _____ | _____    | _____     |