

**Doctor4UClinic Urgent Care and Primary Care**

**5318 34th ST W  
Bradenton, FL 34210  
Phone 941-758-0205  
Fax 941-758-0132**

**Dr. Lihini Dalzell, DO**

**Dr. Manellema Fernando, MD**

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**Please Print and Complete**

Today's Date: \_\_\_\_\_ Reason for Visit: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Pharmacy for today's visit: \_\_\_\_\_

**Patient Information:**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Nick Name or Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Social Security #: \_\_\_\_-\_\_\_\_-\_\_\_\_ Sex: \_\_\_\_ Marital Status: \_\_\_\_

Address: \_\_\_\_\_

Apt# \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (If Different): \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Consent for email, text message, voice appointment reminders: Yes to all No to all Yes only to \_\_\_\_\_

**Responsible Party Information: (For patients under 18 and other dependent patients)**

Name: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: \_\_\_\_

Address: \_\_\_\_\_ Apt#: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

**Consent for Treatment of Minors:**

I give consent for my child (17 and under) to be treated at Doctor4UClinic.

I understand that I must be present at each appointment for any child age 17 or younger.

X \_\_\_\_\_

Signature of Parent or Guardian

Date

**Emergency Contact:**

**Can we share information with this contact?**

Name \_\_\_\_\_ Number \_\_\_\_\_ Relationship \_\_\_\_\_ Yes No

Name \_\_\_\_\_ Number \_\_\_\_\_ Relationship \_\_\_\_\_ Yes No

**Shareable Information:** ☐ Results ☐ Office Notes/Plan ☐ Referral

**Results regarding sexually transmitted diseases, whether positive or negative, will only be given to the patient.**

How did you hear about us? (circle) Google Friend or Family Physician/Provider Referral Insurance Other

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Financial Policy**

It is our goal to provide our valuable patients with the best quality of care and service as possible. The following financial policy outlines your financial responsibility for services rendered to you.

This office files insurance claims on behalf of our insured patients comma both as a courtesy and as a part of our provider agreements with certain insurance carriers. We require photo identification and an insurance card in order to file insurance claims on your behalf.

Under these agreements, patients are responsible for payment of insurance deductibles and copayments at the time the service is rendered. In addition, patients are responsible for payment and full for services that are considered to be "non-covered" by your insurance carrier for any reason. If we cannot verify your insurance eligibility with the information you provide, payment in full is expected at the time of your visit. Any outstanding balance from deductibles, co-insurance, etc. are due in full upon receipt of your statement.

We offer services for non-insured patients. Any additional charges resulting from additional testing or procedures will be discussed with you before they are performed so you as the patient are aware of price charges before they are performed. All charges are payable and expected at the time services are rendered.

Our office accepts cash, debit/ATM cards and credit cars (Visa, Master Card, Discovery and American Express).

Thank you for allowing us to participate in your healthcare plan and for your compliance with our policies.

**Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

**Consent For Use And Disclosure Of Health Information**

This notice describes how medical information about you may be used and disclosed, your rights as a patient and the ways for you to get additional information on our policies.

Our clinic has always been very protective and respectful of your personal information. Under new federal regulations (HIPPA privacy act.) We have adopted additional guidelines to ensure the proper use, confidentiality and disclosure of your health information.

we may release of disclose your health information:

- For treatment purposes to another health care provider or clinic if we refer you, or to providers or staff within our office that are taking part in your care.
- For billing and collection purposes, we may release records of your health care and information that you have provided to your insurance carrier or other financially responsible parties.
- For operational purposes within our office for quality control, office administration, record keeping, staff or provider training.

Specifically, you authorized the release of any information pertinent to your case to any insurance company, adjustor, attorney involved in the case for the purpose of obtaining payment on your health claims.

We will use your personal address, email address and or telephone number to contact you regarding your appointments, to send your information about our office, office events or to share treatment options. We will not disclose information about you to anyone outside of our office without your written approval.

You have the right to inspect or obtain a copy of the information we will use for these purposes. You have the right to amend your records at this office.

You also have the right to refuse to provide authorization for this office to contact you regarding these matters. If you do not provide us with this authorization, it will not affect the care provided to you or the reimbursement avenues associated with your care. Requests to inspect, copy or amend your health related information should be provided to the front desk in writing.

We normally provide information about your health to you in person at the time of your visit with us. We may also mail information to you regarding your health care or about the status of your account. If you would like to receive this information at an address other than your home or if you would like this information in a different form, please advise in writing as to your preferences.

Information that we use or disclose on this privacy notice may be subject to re-disclosure by the person to whom we provide the information and may no longer be protected by the federal privacy rules.

If you have a complaint regarding our privacy notice, our privacy practices or any aspect of our privacy activities, you should direct your complaint in writing to "Mark Dalzell, General Office Manager" at Mark@doctor4uclinic.com.

**Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

**General Consent to Treat and Patient Acknowledgements**

The following are the conditions for services provided by Doctor4UClic for the patient whose name appears at the bottom of the page.

**Consent for Medical Treatment:**

I/we voluntarily consent to medical treatment and diagnostic procedures provided by Doctor4UClinic and associated physicians, clinicians and other personnel. I /we consent to the testing for infectious disease, such as, but not limited to syphilis, AIDS, Hepatitis and testing for drugs if deemed advisable by the physician. I /we are aware that the practice of medicine and surgery is not an exact science and I /we acknowledge that no guarantees have been made as to the result of treatments or examinations.

**Assignment Of Insurance Benefits:**

I /we guarantee payment of all charges made for or on account of the patient and I /we assign our rights in any insurance benefits or other funding to the physician and Doctor4UClinic. I /we understand that I /we am/are responsible for any charges not covered by insurance or other forms of benefits. I /we understand that Doctor4UClinic can obtain my/our credit report for review in collection of this debit. In the event that this account is placed with a collection agency or attorney for collection, I /we shall pay all collection fees and costs, including reasonable attorney fees. For Medicare beneficiaries, I /we provide all necessary information for proper assignment of Medicare benefits.

**Name:**\_\_\_\_\_ **Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

## Patient Medical History

Date: \_\_\_\_\_ Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

### Medical History ☐ No Ongoing Medical History

#### Cardiology

- ☐ Arrhythmia ☐ Atrial Fibrillation  
☐ CHF ☐ Heart Disease  
☐ High Cholesterol  
☐ High Blood Pressure  
☐ MI/ Heart Attack ☐ Valve Disease

#### Endo

- ☐ Diabetes 1 ☐ Diabetes 2  
☐ Hypothyroid ☐ Hyperthyroid

#### GI

- ☐ Barrett's Esophagus  
☐ Cholecystitis/Gallstone  
☐ Cirrhosis ☐ GERD  
☐ Irritable Bowel Syndrome  
☐ Crohn's/Ulcerative Colitis  
☐ Hepatitis C ☐ Hepatitis B

#### Genito-Urinary

- ☐ BPH (Enlarged Prostate)  
☐ Kidney Disease ☐ Kidney Failure  
☐ Kidney Stones ☐ HPV

#### Lymph/Heme

- ☐ Clotting disorder  
☐ Sickle Cell ☐ Anemia

#### Ortho

- ☐ Arthritis ☐ Spinal Stenosis  
☐ Degenerative Joint Disease  
☐ Osteoporosis

#### Neuro

- ☐ Alzheimer's ☐ Dementia  
☐ Autism ☐ CVA/Stroke  
☐ Developmental Delay  
☐ Parkinson's ☐ Seizure Disorder  
☐ Concussion ☐ Headache

#### Ophtho

- ☐ Blindness ☐ Macular Degeneration  
☐ Cataracts ☐ Glaucoma  
☐ Detached Retina

#### GYN

- ☐ Irregular Periods ☐ Ovarian Cyst

#### Psych

- ☐ Anxiety ☐ Bipolar ☐ Depression  
☐ PTSD ☐ Schizophrenia  
☐ Alcohol/ Substance Abuse

#### Pulm

- ☐ Asthma ☐ Emphysema ☐ COPD  
☐ Sleep Apnea ☐ Snoring  
☐ Pulmonary Embolism

#### Rheum

- ☐ Auto-immune Disorder  
☐ Lupus ☐ Sjogrens  
☐ Rheumatoid Arthritis ☐ Scleroderma

#### Vascular

- ☐ Peripheral Artery Disease  
☐ Carotid Artery Stenosis  
☐ Abdominal Aortic Aneurysm

#### Other

- ☐ Seasonal Allergies ☐ HIV  
☐ Cancer Type/ Location \_\_\_\_\_

### Surgical History ☐ No Surgical History

- |                                                                                 |                                                                                 |                                                                                    |
|---------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <input type="checkbox"/> Appendectomy <input type="checkbox"/> Lung Removal     | <input type="checkbox"/> Mastectomy: Left Right Bilateral                       | <input type="checkbox"/> Cataracts <input type="checkbox"/> Glaucoma               |
| <input type="checkbox"/> Kidney Stone Removal                                   | <input type="checkbox"/> Heart Valve Replacement                                | <input type="checkbox"/> Melanoma <input type="checkbox"/> MOHS                    |
| <input type="checkbox"/> Bariatric Surgery                                      | <input type="checkbox"/> Heart CABG                                             | <input type="checkbox"/> Squamous Cell <input type="checkbox"/> Basal Cell         |
| <input type="checkbox"/> Gallbladder removal                                    | <input type="checkbox"/> Cardiac Stent <input type="checkbox"/> Heart Pacemaker | <input type="checkbox"/> Kidney Transplant <input type="checkbox"/> Kidney Removal |
| <input type="checkbox"/> Hernia Repair <input type="checkbox"/> Colon Resection | <input type="checkbox"/> Joint Replacement                                      | <input type="checkbox"/> Carotid Endarterectomy                                    |
| <input type="checkbox"/> Splenectomy <input type="checkbox"/> Tonsillectomy     | <input type="checkbox"/> Neck Surgery <input type="checkbox"/> Back Surgery     | <input type="checkbox"/> Vascular Procedure                                        |
| <input type="checkbox"/> Lumpectomy: Left Right Bilateral                       | <input type="checkbox"/> Vasectomy <input type="checkbox"/> Prostate Surgery    | <input type="checkbox"/> Other: _____                                              |

### Social History ☐ None Apply

- ☐ Current Everyday Smoker ☐ Some Day Smoker: **(Circle)** Cigarettes E-Cigarettes Vape Cigar Pipe  
Number Of Packs Per Day? \_\_\_\_\_ Total Years Smoked? \_\_\_\_\_  
☐ Former Smoker: Quit Date? \_\_\_\_\_ ☐ Never Smoked ☐ Chewing Tobacco  
Alcohol Use: ☐ Yes ☐ No Drinks per day? \_\_\_\_\_ Drinks per week? \_\_\_\_\_  
Medical Marijuana Use? ☐ Yes ☐ No Drug Use? ☐ Yes ☐ No

### Family History ☐ No Known Medical History

- Diabetes, Who? \_\_\_\_\_ High Blood Pressure, Who? \_\_\_\_\_  
Bleeding Disorder, Who? \_\_\_\_\_ Cancer, Who/What Kind? \_\_\_\_\_

### Females

- Date of Last Menstrual Period? \_\_\_\_\_ ☐ No Longer Having Menstrual Periods  
Sexually Active? ☐ Yes ☐ No Method of Contraception? \_\_\_\_\_  
Pregnant? ☐ Yes ☐ No Trying To Get Pregnant? ☐ Yes ☐ No Breast Feeding? ☐ Yes ☐ No  
☐ Irregular Periods ☐ Tubal Ligation ☐ Cesarean Section ☐ Hysterectomy ☐ Partial or ☐ Total ☐ Mastectomy

**Tetanus Shot** ☐ Less Than 5 Years Ago ☐ Less Than 10 Years Ago ☐ Unknown

**Children Immunizations Up To Date?** ☐ Yes ☐ No

### Medications (Name, Strength and Frequency)

☐ Not Taking Any Medications

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 4. _____ | 7. _____ |
| 2. _____ | 5. _____ | 8. _____ |
| 3. _____ | 6. _____ | 9. _____ |

### Allergies To Medications/ Reaction To Medication

☐ No Known Allergies To Medications

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 3. _____ | 5. _____ |
| 2. _____ | 4. _____ | 6. _____ |

Signature: \_\_\_\_\_

Date: \_\_\_\_\_