

Welcome to

coleman

ORTHODONTICS

Thank you for choosing Coleman Orthodontics! We strive to provide you with the best orthodontic care possible. To help us meet your needs, please fill out this form completely in ink. If you have questions or need assistance, please ask us—we will be happy to help.

Patient # _____

SS#/SIN _____

Date _____

PATIENT INFORMATION (CONFIDENTIAL)

Name _____ Birth date _____ Phone _____

Address _____ City _____ State _____ Zip _____

E-Mail _____ Cell Phone _____

Check Appropriate Box: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated ~~~~ ☐ Male ☐ Female

If Student, Name of School / College _____ Grade _____

Who may we thank for referring you? _____

RESPONSIBLE PARTY

Patient lives with: ☐ Mom ☐ Dad ☐ Spouse ☐ Other

If Other, who: _____ Relationship _____

Name of person responsible for this account _____ to patient _____

Address _____ Home Phone _____

E-Mail _____ Cell Phone _____

Driver's License # _____ Birth date _____ Financial Institution _____

Employer _____ Work Phone _____ SS# _____

For your convenience, we offer the following methods of payment. Please check the option you prefer.

☐ Cash ☐ Personal Check ☐ Credit Card ☐ Visa ☐ MasterCard ☐ I wish to discuss the office's payment policy

EMERGENCY CONTACT INFORMATION

Dad's Name _____

Dad's Contact Number _____

Mom's Name _____

Mom's Contact Number _____

Parents are: (check one) ☐ Married ☐ Divorced

Patient Spouse's Name _____

Spouse's Contact Number _____

Emergency Contact Other than Parent: _____

Relationship to Patient _____

Contact Number _____

INSURANCE INFORMATION - DENTAL

Name of Insured _____ Relationship To patient _____

Birth date _____ SS# _____ Date Employed _____

Name of Employer _____ Work Phone _____

Address of Employer _____ City _____ State _____ Zip _____

Insurance Company _____ Group # _____ Policy/ ID # _____

Ins. Co. Address _____ City _____ State _____ Zip _____ Phone _____

DO YOU HAVE ADDITIONAL DENTAL INSURANCE? ☐ Yes ☐ No IF YES, COMPLETE THE FOLLOWING:

Name of Insured _____ Relationship To patient _____

Birth date _____ SS# _____ Date Employed _____

Name of Employer _____ Work Phone _____

Address of Employer _____ City _____ State _____ Zip _____

Insurance Company _____ Group # _____ Policy/ ID # _____

Ins. Co. Address _____ City _____ State _____ Zip _____ Phone _____

◆ Over Please ◆

PATIENT MEDICAL HISTORY

Physician _____ Office Phone _____ Date of last exam _____

- | | Yes | No | | Yes | No |
|---|--------------------------|--------------------------|--|--------------------------|--------------------------|
| 1. Are you under medical treatment now?..... | <input type="checkbox"/> | <input type="checkbox"/> | 9. Are you allergic to or have had any reactions to the following? | | |
| 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? If yes, please explain. _____ | <input type="checkbox"/> | <input type="checkbox"/> | Latex Rubber | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you taking any medication(s) including non-prescription medicine?..... If yes, what medication(s) are you taking? _____ | <input type="checkbox"/> | <input type="checkbox"/> | Any Metals (e.g. nickel, mercury, etc.) | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever taken Fen-Phen? Redux? | <input type="checkbox"/> | <input type="checkbox"/> | Local Anesthetics (e.g. Novocain) | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you use tobacco?..... | <input type="checkbox"/> | <input type="checkbox"/> | Penicillin or any other Antibiotics | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you use controlled substances?..... | <input type="checkbox"/> | <input type="checkbox"/> | Sulfa Drugs | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Are you wearing contact lenses?..... | <input type="checkbox"/> | <input type="checkbox"/> | Barbiturates | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Do you have a persistent cough or throat clearing not associated with an illness (Lasting over 3 weeks)? | <input type="checkbox"/> | <input type="checkbox"/> | Sedatives | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Iodine | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Aspirin | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Other (please list) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | 10. Women only: | | |
| | | | A) Are you pregnant or think you may be pregnant? | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | B) Are you nursing? | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | C) Are you taking oral contraceptives? | <input type="checkbox"/> | <input type="checkbox"/> |

Do you have or have you had any of the following?

- | | Y | N | | Y | N | | Y | N |
|------------------------------|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
| Heart Attack | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> | Mitral Valve Prolapse | <input type="checkbox"/> | <input type="checkbox"/> |
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac Pacemaker | <input type="checkbox"/> | <input type="checkbox"/> | Heart Trouble | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic Fever | <input type="checkbox"/> | <input type="checkbox"/> | Angina | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen Ankles | <input type="checkbox"/> | <input type="checkbox"/> | Frequently Tired | <input type="checkbox"/> | <input type="checkbox"/> | Chest Pains | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting / Seizures | <input type="checkbox"/> | <input type="checkbox"/> | Anemia | <input type="checkbox"/> | <input type="checkbox"/> | Easily Winded | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema | <input type="checkbox"/> | <input type="checkbox"/> | Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| Low Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | Cancer | <input type="checkbox"/> | <input type="checkbox"/> | Hay fever / Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy / Convulsions | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis | <input type="checkbox"/> | <input type="checkbox"/> |
| Leukemia | <input type="checkbox"/> | <input type="checkbox"/> | Joint Replacement or Implant | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis / Jaundice | <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Diseases | <input type="checkbox"/> | <input type="checkbox"/> | Sexually Transmitted Disease | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS or HIV Infection..... | <input type="checkbox"/> | <input type="checkbox"/> | Stomach Trouble / Ulcers | <input type="checkbox"/> | <input type="checkbox"/> | Respiratory Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Problems | <input type="checkbox"/> | <input type="checkbox"/> | Recent Weight Loss | <input type="checkbox"/> | <input type="checkbox"/> | Other | <input type="checkbox"/> | <input type="checkbox"/> |

PATIENT DENTAL HISTORY

Your Regular Dentist Name _____ Date of last check-up _____

- | | Y | N | | Y | N |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. Do your gums bleed while brushing or flossing?..... | <input type="checkbox"/> | <input type="checkbox"/> | 8. Do you have frequent headaches? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are your teeth sensitive to hot or cold liquids?..... | <input type="checkbox"/> | <input type="checkbox"/> | 9. Do you clench or grind your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are your teeth sensitive to sweet or sour foods/liquids? | <input type="checkbox"/> | <input type="checkbox"/> | 10. Do you bite your lips or cheeks frequently? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you feel pain in any of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> | 11. Have you ever had a difficult extraction? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have any sores or lumps in/near your mouth? | <input type="checkbox"/> | <input type="checkbox"/> | 12. Have you ever had prolonged bleeding after an extraction? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any head, neck or jaw injuries? | <input type="checkbox"/> | <input type="checkbox"/> | 13. Have you ever had orthodontic treatment?..... If so, when & how long? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you ever experienced any of the following problems in your jaw? | | | 14. Do you wear dentures or partials? | <input type="checkbox"/> | <input type="checkbox"/> |
| Clicking | <input type="checkbox"/> | <input type="checkbox"/> | 15. Have you ever received oral hygiene instruction? | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain (joint, ear, side of face)..... | <input type="checkbox"/> | <input type="checkbox"/> | 16. Do you like your smile?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in opening or closing | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Difficulty in chewing | <input type="checkbox"/> | <input type="checkbox"/> | | | |

AUTHORIZATION AND RELEASE

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to the patient's health. I authorize the orthodontist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Orthodontic care to third party payers and/or health practitioners. I hereby authorize Coleman Orthodontics to send correspondence and/or x-rays to any requested Dental Provider via USPS or via common unencrypted e-mail server as needed. No personal or financial information will be released. I authorize and request my insurance company to pay directly to the orthodontist insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents incurred at the initial exam including any x-rays.

X _____
Signature of patient (or parent/guardian if minor)

DATE