

**CERTIFICATE OF MEDICAL NECESSITY  
FOR A MOTORIZED WHEELCHAIR, CUSTOM OR STANDARD**

*The DME provider must complete all applicable areas not completed by the clinician or therapist.*

Dear Clinician/DME Provider: Cooperation in completing this form will ensure that the beneficiary receives full Medi-Cal consideration regarding the request for a motorized wheelchair. Medi-Cal reimbursement is based on the least expensive medically appropriate equipment that meets the patient's medical need.

**Incomplete information will result in a deferral, denial or delay in payment of the claim.**

**REQUIRES THE ATTENDING CLINICIAN TO COMPLETE AND SIGN**

**SECTION 1—Clinician's Information:**

|                             |       |                  |                |
|-----------------------------|-------|------------------|----------------|
| Clinician Name (Print) Last | First | Phone Number ( ) | License Number |
| Address Street              |       | City             | State ZIP      |

1 Clinician's description of the patient's current functional status and need for the requested equipment:

**SECTION 2—Patient's Information: New Rx (For Rx Renewal, please also complete 2A below)**

|                           |       |                  |                            |                 |
|---------------------------|-------|------------------|----------------------------|-----------------|
| Patient Name (Print) Last | First | Phone Number ( ) | Date of Birth mm / dd / yy | Medi-Cal Number |
| Address Street            |       | City             | State                      | ZIP             |

2 Date of last face-to-face visit with the beneficiary: \_\_\_\_\_

Is this beneficiary expected to be institutionalized within the next 10 months? Yes ☐ No ☐ Explain "Yes" answer: \_\_\_\_\_

Equipment required for:

- ☐ Less than 10 months (code the TAR for a rental)  
☐ More than 10 months (code the TAR for a purchase)

**SECTION 2A—For Renewal**

Verification of continued medical necessity and continued usage by the beneficiary must be done at each TAR renewal.

**SECTION 3—Motorized Wheelchair Requested:**

|                                                                                                                               |                                                                                        |
|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| a) Standard HCPCS Code(s):                                                                                                    | b) Custom HCPCS Code(s):                                                               |
| c) Replacing existing equipment? <input type="checkbox"/> Yes <input type="checkbox"/> No Model/Serial # If yes, explain why: |                                                                                        |
| d) Attach repair estimate if replacement with similar equipment is requested.                                                 |                                                                                        |
| e) Other DME the beneficiary has:                                                                                             | f) Current wheelchair:                                                                 |
| g) How many hours per day of usage:                                                                                           | h) Accessories requested and why (use attachments):                                    |
| i) Custom features requested and why:                                                                                         | j) Have they tried the chair? <input type="checkbox"/> Yes <input type="checkbox"/> No |

**SECTION 4—Diagnoses Information:**

4 Diagnoses: \_\_\_\_\_  
Date of onset: \_\_\_\_\_

**SECTION 5—Pertinent History:**

5 Pressure Sores Present: ☐ Yes ☐ No  
Beneficiary has a history of pressure sores: ☐ Yes ☐ No  
Beneficiary lacks protective sensation and is at risk for developing sores: ☐ Yes ☐ No  
Beneficiary's protective sensation is intact: ☐ Yes ☐ No  
If sores are present, location and stage: \_\_\_\_\_

**SECTION 6—Pertinent Exam Findings:**

|                                                                                                                             |                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Upper Extremity: Weakness <input type="checkbox"/> Paralysis <input type="checkbox"/> Contractures <input type="checkbox"/> | Lower Extremity: Weakness <input type="checkbox"/> Paralysis <input type="checkbox"/> Contractures <input type="checkbox"/> Edema <input type="checkbox"/>         |
| Comments: _____                                                                                                             | Amputee <input type="checkbox"/> Level: Left <input type="checkbox"/> Right <input type="checkbox"/> Cast <input type="checkbox"/> Ataxia <input type="checkbox"/> |
| Comments: _____ HT: _____ WT: _____                                                                                         |                                                                                                                                                                    |

6 Sitting posture/Deformity: \_\_\_\_\_ Cognitive status: \_\_\_\_\_

Requires wheelchair supervision: ☐ Yes ☐ No Vision: Impaired ☐ Normal ☐

**SECTION 7—Living Environment:**

House/condominium ☐ Apartment ☐ Stairs ☐ Elevator ☐ Ramp ☐ Hills ☐ SNF ☐ ICF/DD ☐ B&C ☐  
Doorway widths and home layout for adequate wheelchair use indoors verified except: Bathroom ☐ Bedroom ☐ Kitchen ☐ Other: \_\_\_\_\_  
Living Assistance: Lives Alone ☐ With Other Person(s) ☐ Alone Most of the Day ☐ Alone at Night ☐  
Attendant Care: ☐ Live in attendant or \_\_\_\_\_ Hours/day ☐ Homemaker \_\_\_\_\_ Hours \_\_\_\_\_  
Transportation: \_\_\_\_\_  
To/from medical appointments? ☐ Yes Local Community? ☐ Yes ☐ No Beneficiary drives from the wheelchair? ☐ Yes ☐ No  
Tie-down system: \_\_\_\_\_  
Public Transportation: \_\_\_\_\_

**SECTION 8—Activity Level:**

Number of hours per day in the wheelchair: \_\_\_\_\_ Distances the beneficiary pushes/drives daily: \_\_\_\_\_  
Beneficiary will use the wheelchair: At home ☐ Outside ☐ For physician visits ☐ Job related activities ☐ School ☐  
Social Activities ☐ SNF ☐ ICD/DD ☐  
Who will propel this chair? ☐ Beneficiary Other: \_\_\_\_\_  
Beneficiary can independently propel a manual wheelchair: ☐ Yes ☐ No At Home ☐ In the community ☐  
Beneficiary can disassemble this type of manual wheelchair and independently transfer self and chair to a motor vehicle: ☐ Yes ☐ No  
Beneficiary is unable to effectively propel any manual wheelchair: ☐ Yes ☐ No

**SECTION 9—Ambulation:**

Beneficiary is independently ambulatory: ☐ Yes ☐ No Beneficiary is unable to walk: ☐ Yes ☐ No  
Beneficiary ambulation is non-functional and limited by: \_\_\_\_\_  
Beneficiary's ambulation ability is expected to change: ☐ Yes ☐ No Explain "Yes" Answer: \_\_\_\_\_  
Beneficiary is scheduled for additional lower extremity medical/surgical intervention(s). ☐ Yes ☐ No Explain "Yes" Answer: \_\_\_\_\_

**SECTION 10—Motorized Wheelchair Base and Accessories:**

1. Does the beneficiary require and use the wheelchair to move around in their place of residence? ☐ Yes ☐ No
2. Does the beneficiary have quadriplegia, a fixed hip angle, a trunk cast or brace, excessive extensor tone of the trunk muscles or need to rest in a recumbent position two or more times during the day? ☐ Yes ☐ No
3. The beneficiary has a cast, brace or musculoskeletal condition, which prevents 90 degrees of flexion of the knee, or does the beneficiary have significant edema of the lower extremities? ☐ Yes ☐ No
4. How many hours a day is this beneficiary expected to spend in this wheelchair? \_\_\_\_\_ (Round to nearest hour)
5. Does the beneficiary have a need for arm height different than those available using non-adjustable arms? ☐ Yes ☐ No
6. Does the beneficiary have severe weakness of the upper extremities due to a neurological, muscular, or cardiopulmonary disease/condition that precludes the use of a manual wheelchair? ☐ Yes ☐ No
7. Is this beneficiary able to safely operate the requested equipment? ☐ Yes ☐ No

**SECTION 11—Narrative description of the wheelchair and cost and justification for higher cost frames, second wheelchair, tilt recline**

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|  |

Manufacturer: \_\_\_\_\_ Model: \_\_\_\_\_ Provider Name: \_\_\_\_\_

Provider Location: \_\_\_\_\_

**SECTION 12—DME provider/Therapist attestation and signature/date:**

*By my signature below, I certify to the best of my knowledge that the information contained in this Certificate of Medical Necessity is true, accurate and complete and I understand that any falsification, omission or concealment may subject me to criminal liability under the laws of the State of California.*

Name of therapist answering these sections, if other than prescribing clinician or DME provider (please print): \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_ DME Provider Name: \_\_\_\_\_  
(Please print) (OT, PT, RESNA, etc.) (Please print)  
 \_\_\_\_\_ Date: \_\_\_\_\_  
(Use Ink - A signature stamp is not acceptable) (Use Ink - A signature stamp is not acceptable)

**SECTION 13—Clinician attestation and signature/date:**

*I certify that I am the clinician identified in this document. I have reviewed this Certificate of Medical Necessity and I certify to the best of my knowledge that the medical information is true, accurate, current and complete, and I understand that any falsification, omission, or concealment may subject me to criminal liability under the laws of the State of California.*

Clinician's Signature:  \_\_\_\_\_ Date: \_\_\_\_\_  
(Use Ink - A signature stamp is not acceptable)